



RE: SUMMARY OF REQUIREMENTS TO OBTAIN EXPORT LOAN TO FUND DEVELOPMENT OF COMMERCIAL/INDUSTRIAL PROJECTS

Overview:

US-African and European Business Group will package and procure Eighty Five Percent (85%) of the Cost Content of the Transaction as a Short/Medium Term Loan from one of our Associated Lenders that will utilize the Credit Guarantee Program. Global Trade and Marketing S.A (www.global-trade-marketing.com) will be further contracted as Project Manager to provide Turnkey Project Planning, Implementation and Technical Management Services.

Responsibilities of US-African and European Business Group

The following are the responsibilities of US-African and European Business Group towards procuring required Loan from the Export Financial Market:

- * Preparation of Bankable Business Plan to satisfy Lenders requirements.
- * Packaging, Qualification, Documentation, Sourcing and Procurement of the Loan from Lender (s).
- * Assisting in packaging Financial Instruments acceptable to meet 15% Equity Contribution.

Responsibilities of Client / Borrower

The following are the responsibilities of the Client/Borrower towards obtaining Export Loan:

- * Securing Bank, Corporate or Sovereign Guarantee for Eighty Five Percent (85%) of total Costs Content equivalent to 100% of the total Loan amount to fund the Commercial or Industrial Project. (Please note that if using Bank Guarantee, the Client must satisfy the Asset Collateralization Requirements (Land/Asset) of the Guaranteeing Bank to acquire the Bank Guarantee, or any substitute requirements the Guaranteeing Bank may determine).
- * Providing Equity Contribution of 15% of total Costs Content within the overall Transaction Cost to be added to the 85% of total Cost Content as Loan.

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